

Independent Audit of the UCR Budget commissioned by the UCR Faculty Association (RFA) v. 6-14-11

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Rudy works as a consultant for AAUP and has analyzed the finances of more than 30 colleges and universities including Rutgers University, the University of Vermont, the University of Akron, Hofstra University, University of Cincinnati, Cincinnati State, the University of New Hampshire and Portland State University.
U of New Hampshire financial report update: http://aaup-unh.org/?page_id=18

Questions the Riverside Faculty would like answered:

1. Where does the money come from and who generates it? What are the main sources of income and how can the generation of this income be attributed to Departments, Colleges and Professional Schools? (student fees, extramural research support, overhead on grants, etc.
2. Where did the debt being charged to the colleges by the central administration come from?
3. Where is the financing for the med school coming from?
4. What is the UCR financial nature of the relationship with Oakland and how does that compare with other UC campuses?
5. How much of the UCR budget is in unallocated, fund-management, reserve, unencumbered, unobligated, carry-forward and authorized but not yet expended funds? What kinds of money are in these (restrictions on use) and what have these monies been used for?
6. How much is in endowments and what are the generated funds being used for?
7. What about investments in real estate, etc? What is going on with University Village and the other real estate investments?
8. What are the parking services funds being used for?
9. Trends in Administrative overhead?
10. Trends by college and department in funds from the state and from tuition based on student instruction.
11. How are Indirect Costs returns on extramural grants allocated?
12. How are student fees generated by units and how are these allocated?
13. How do expenditures for delivery of instruction vary across units and different kinds of courses?
14. How much is spent on non-instructional activities?



Data Sources: Rudy says: "The most important data that I need to write a report are the **audited financial statements** of the university. It is my understanding that there is an audited financial statement for the entire UC system every year and an audited statement for each campus every other year." Earlier audits? Ask Planning and Budget.

UCR Academic Planning and Budget http://apb.ucr.edu/bud_res/ (old)

UCR Resource Planning and Budget http://rpb.ucr.edu/budget_staffing_info.html

UCR Audit and Advisory <http://audit.ucr.edu/>

UCOP Business Operations/Reports/Miscellaneous/ Campus Financial Schedules /
<http://www.ucop.edu/dirbf/genacct/finschd> (2004-2005 thru 2008-2009)

UCOP Finance Office/Campus Financial Schedules (2004-2005 through 2009-2010)
<http://www.ucop.edu/corpacct/finschd/>

National Center for Education Statistics IPEDS 2009/2010 UCR Financial Report (downloaded pdf)